LatentView Reports Q1FY27 Revenue Growth of 21.6% with YoY Revenue Growth and Adjusted EBITDA Margin at 20.4%; AI Continues to Scale Across Engagements

Chennai, India – August 1, 2026: Latent View Analytics Limited (BSE: 543398, NSE: LATENTVIEW), an AI-driven analytics, data engineering, and consulting firm, today announced its financial results for the **first quarter ended June 30, 2026.**

Rajan Sethuraman, Strategic Advisor to the CEO, LatentView, said,
"We reported revenue growth of 21.6% on a YoY basis, supported by continued momentum in our Financial Services and TMT practice, which grew by 110% and 4% on a YoY basis, respectively. AI continues to play an increasingly important role across our business, impacting 81% of our engagements, with 35% of our projects focused on delivering AI-driven outcomes for our clients.

Our GenAI and multi-agent systems are enabling clients to migrate legacy code, monitor environments in real time, and analyze marketing performance to tap into their most pertinent business opportunities. That is the full spectrum, from data engineering to the commercial front line.

I am delighted to welcome Sonal Ramrakhiani as the CEO of LatentView. She joins us at an inflection point for both the Company and the industry, and I look forward to supporting her closely through this transition over the next few months."

Sonal Ramrakhiani, Chief Executive Officer, LatentView, said,
"We have a strong foundation in place that enables us to accelerate further. Our priority for the rest of the year is to build on that momentum by deepening client relationships and staying focused on growth. As AI reshapes what's possible for businesses, we are committed to delivering measurable outcomes that help our clients move faster, create impact, and act with confidence."

Rajan Venkatesan, Chief Financial Officer, LatentView, said,
"Our Q1FY27 performance reflects the resilience of the business, with strong growth in Financial Services largely offsetting the softness in the CPGR segment arising from certain one-time projects in Q4FY26. Adjusted EBITDA margin for the quarter stood at 20.4%, impacted by annual wage hikes effective from 1st of April, along with seasonally higher visa and marketing costs. We remain focused on driving sustainable and profitable growth through disciplined cost management, operational efficiency, and AI-led productivity initiatives."

Key Financial Highlights

Particulars ₹ *Million*	Q1FY27	Q4FY26	QoQ Growth	YoY Growth	FY26
Total Operating Revenue	**2,869**	**2,886**	**(0.6%)**	**21.6%**	**10,602**
Adjusted EBITDA	586	695	(15.7%)	12.0%	2,438
Adjusted EBITDA %	**20.4%**	**24.1%**	**(3.7%)**	**(1.7%)**	**23.0%**
EBITDA	567	675	(16.0%)	12.5%	2,362
EBITDA %	***19.8%***	***23.4%***	***(3.6%)***	***(1.6%)***	***22.28%***
PBT	653	707	(7.7%)	5.3%	2,612
PBT %	***21.2%***	***23.2%***	**(2.0%)**	**(2.7%)**	**23.0%**
PAT	471	551	(14.5%)	(6.9%)	2,021
PAT %	***15.3%***	***18.1%***	***(2.8%)***	***(4.2%)***	***17.8%***
Basic EPS (₹)	2.33	2.55	(8.8%)	(5.5%)	9.59

Select Key Client Wins in Q1FY27

- End-to-end data and business intelligence platform development, along with secure self-service reporting, to ensure faster, more precise decisions for a global data center infrastructure provider.
- Pricing and supply chain analytics and foundational data support to enable smarter data-driven decisions across the value chain for a US-based recycled OEM automotive parts provider.
- Unified data mesh architecture, cloud and platform modernization, and enterprise data governance for a global industrial automation company.
- Supply chain automation and high-impact workflow automation for a global activewear brand.
- AI-powered accelerator to automate BI migration, enterprise data quality improvement, and data modernization for an audio and auto tech leader.
- Strategic marketing analytics and dashboard modernization, with advanced AI-driven customer analytics and measurement frameworks for a leading asset management firm.
- Cloud data migration, platform engineering, and data foundational work for a global fintech platform.

Board & Advisory Council:

- We strengthened our Board with the appointment of senior finance leader **Sudha Sankaran**.
- In the Advisory Council, we welcomed **Kamal Sharma**, a global connected digital hubs leader, and **Puneet Talwar**, an AI/ML expert in banking, financial services, and enterprise risk management.

Events, Awards & Recognition:

- **Not Another AI Conference** in Amsterdam brought together European leaders across financial services, tech, and CPG to discuss what it takes to scale the promise of AI.
- **On the Dot,** Mexico, had financial services and healthcare decision-makers sharing perspectives on AI opportunities and what's next for South America.
- In Detroit, **Shifting Gears** focused on AI-driven innovation and operational excellence in Industrials.
- **Game Off Shores**, Bengaluru, had experts sharing insights on AI enhancing the GCC ecosystem.
- Named **'Leader'** among **Data Engineering Service Providers** & **GenAI Service Providers** by **AIM**.
- Named '**Disruptor'** in **Data Modernization and AI**, 2026 Horizons report by **HFS Research**.
- Won **Gold** for **Excellence in Organizational Resilience & Preparedness** at **The Financial Express HR Summit & Awards**, 2026.
- **Rajan Sethuraman** featured among **AIM's 100 Most Influential People in AI**, 2026.

About LatentView

Latent View Analytics Limited (LatentView) is a global AI-first data analytics company that inspires and transforms businesses to excel in the digital world by enabling companies to predict new revenue streams, anticipate product trends, improve customer retention rates, and optimize investment decisions. With 1800+ employees, LatentView is a trusted partner to enterprises worldwide, including 40+ Fortune 500 companies in the Technology, Financial Services, CPG, Retail, and Healthcare sectors, with clients across the United States, Chile, Mexico, Germany, UK, Netherlands, Singapore. For more information, please visit https://www.latentview.com or follow us on LinkedIn.

Safe Harbour

This release may contain certain forward-looking statements, which involve risks and uncertainties that could cause actual results to differ materially from those that are projected by these forward-looking statements. LatentView Analytics Ltd. undertakes no obligation to update forward-looking statements that may be made by us from time to time by us or on our behalf.

For more information, please contact:

LatentView Analytics Limited Srinivasan P - investorcare@LatentView.com	**Ernst & Young LLP, Investor Relations** Diwakar Pingle - Diwakar.Pingle@in.ey.com Asha Gupta - Asha.Gupta@in.ey.com

Classification: Confidential Contains PII: **No**